

# TAKE CONTROL: 6 STEPS TO EVALUATING SMART LEGAL REVIEW ON-PREMISES



You've determined how averse your organization is to the business, legal, and data protection risks that come with being forced into a SaaS-based review environment for legal matters. Now it's time to take action to safeguard compliance and make informed decisions with this step-by-step guide.

## INTRODUCTION: YOU INSOURCED eDISCOVERY FOR A REASON.

You brought eDiscovery and investigations platforms in-house to better control your data, reduce compliance vulnerabilities, and protect the company from punishing regulatory findings. Technology providers abandoning their on-premises solutions create disruption, increased costs, and potential security trade-offs for you. This transition is often positioned as innovation, but it can leave you facing a forced migration that doesn't align with your needs.

**Nuix understands that you've already chosen on-premises for a reason.** We are here to offer the next best option for legal review, an alternative to providers who claim to understand legal review but lack the experience and capability to deliver a truly native on-premises solution. With decades of expertise and a proven track record of trust from countless customers, **Nuix Neo Discover is the only native on-premises legal review solution you can rely on.**

This guide is designed to help you evaluate your current and alternative eDiscovery and legal review platforms, expose risks, and confidently plan your next steps. Whether you're facing a forced SaaS migration or struggling with outdated legacy systems, this guide will help you maintain control and show you a better path forward.

## STEP 1: EVALUATE OTHER PROVIDERS' ON-PREMISES CAPABILITIES

When considering a new legal review solution, it's critical to assess whether other providers truly understand the unique demands of on-premises legal review. Many claim to offer on-premises solutions, but lack the experience, flexibility, and reliability required to meet your needs.

### QUESTIONS TO ASK:

- > **Does the provider have a proven track record of delivering native on-premises legal review solutions?**
- > **How many years of experience does the provider have in supporting on-premises deployments?**
- > **How many customers trust this provider for their legal review needs?**
- > **Does the provider offer deployment flexibility (on-premises, hybrid, or cloud)?**
- > **Can the provider ensure seamless migration with minimal disruption to your operations?**

**ACTION:** Choose a provider with a demonstrated history of success in on-premises legal review. Nuix Neo Discover is trusted by customers worldwide and backed by decades of experience. Our solutions are designed to provide the flexibility, reliability, and control you need to maintain compliance and operational stability.

## STEP 2: ASSESS THE PROVIDER'S EXPERTISE IN LEGAL REVIEW

Not all providers truly understand the complexities of legal review. It's essential to evaluate their expertise and ability to deliver a solution tailored to your specific requirements.

### QUESTIONS TO ASK:

- > **Does the provider specialize in legal review, or is it just one of many services they offer?**

- > **Does the solution include advanced features like AI-driven predictions, sentiment analysis, and predictive coding?**
- > **How intuitive is the platform for users of all skill levels?**
- > **Does the provider offer comprehensive training and support to ensure a smooth transition?**

**ACTION:** Partner with a provider that has long-time investment in legal review for its customers. Nuix Neo Discover is purpose-built for legal review, offering advanced AI and analytics to streamline workflows and deliver unmatched precision and speed.

## STEP 3: EVALUATE THE PROVIDER'S SCALABILITY AND PERFORMANCE

As your organization grows, your legal review solution must be able to scale without compromising performance or incurring excessive costs. Assess whether the provider's platform can handle increasing data volumes and complex cases.

### QUESTIONS TO ASK:

- > **Is the platform scalable enough to meet your organization's growth?**
- > **Does the provider's solution suffer from performance issues, such as database blocking or SQL table locking?**
- > **Are there hidden costs associated with scaling the solution?**

**ACTION:** Select a provider with a proven ability to scale efficiently. Nuix Neo Discover is powered by the industry-leading Nuix processing engine, capable of handling over 100 million documents per case and more than 2,000 cases per instance. Our platform ensures seamless scalability without performance degradation or unexpected costs.

## STEP 4: COMPARE TOTAL COST OF OWNERSHIP (TCO)

The cost of a legal review solution goes beyond the initial investment. Evaluate the long-term TCO of each provider's solution, including any hidden fees or additional costs.

### QUESTIONS TO ASK:

- > **What is the TCO of the provider's on-premises solution compared to SaaS alternatives?**
- > **Are there any hidden fees, such as per-gigabyte or per-month charges?**
- > **Does the provider offer a predictable cost model that aligns with your budget?**

**ACTION:** Perform a detailed cost analysis to uncover hidden fees and compare the ROI of each provider's solution. Nuix Neo Discover offers a predictable cost model, helping you avoid escalating fees while delivering superior technology and value.

## STEP 5: INVESTIGATE VENDOR LOCK-IN AND CUSTOMIZATION OPTIONS

Vendor lock-in doesn't just limit your flexibility, it's a risky gamble in today's era of disruption and rapid innovation. With the GenAI revolution reshaping the landscape, doubling down on a rigid review platform now could leave your organization stuck in the past.

### QUESTIONS TO ASK:

- > **Does the provider allow you to retain control over your data and technology roadmap?**

- > **Can you switch vendors without losing years of customized work or facing major disruptions?**
- > **Does the provider offer stable integrations and APIs to support your unique workflows?**

**ACTION:** Avoid providers that restrict your options or force you into rigid workflows. Nuix ensures you retain full control and flexibility, with stable integrations and a customizable platform that adapts to your needs. Choose a solution that evolves with you, not against you.

## STEP 6: ASSESS MIGRATION SUPPORT AND EXPERTISE

Switching to a new provider can be a complex process. Evaluate the level of migration support and expertise each provider offers to ensure a seamless transition, on your terms.

### QUESTIONS TO ASK:

- > **Does the provider offer comprehensive migration support, including documentation and training?**
- > **How experienced is the provider in handling migrations from your current platform?**
- > **Can the provider ensure minimal downtime and disruption during the migration process?**

**ACTION:** Choose a provider with a proven track record of successful migrations. Nuix has decades of experience supporting seamless transitions, offering comprehensive training and exceptional customer support to empower your team.

## WHY NUIX NEO DISCOVER IS THE SUPERIOR ALTERNATIVE

Nuix Neo Discover empowers organizations to revolutionize legal review with speed, precision, and flexibility. It is a full-featured eDiscovery platform that seamlessly integrates processing, analysis, review, and production within a single, intuitive application.

**DEPLOYMENT FLEXIBILITY:** We offer a true choice between on-premises, SaaS, and hybrid deployments, ensuring you maintain control.

**SUPERIOR PROCESSING:** Experience faster, more comprehensive processing that eliminates the database blocking and performance issues common in other platforms.

**EASE OF USE:** Our intuitive interface is designed for all user levels, featuring a shorter learning curve than complex platform installations.

**ADVANCED AI & ANALYTICS:** Leverage built-in, ready-to-use analytics and responsible AI to gain faster insights and create defensible, repeatable workflows.

**SIMPLIFIED MANAGEMENT:** A single, automatically maintained index simplifies management compared to the complex multiple-index scenarios in other platforms.

**STABLE INTEGRATIONS:** Our UI Extensions API provides a stable foundation for integrations, avoiding the fragility of custom scripts that break with platform updates.

## THE FUTURE AT YOUR FINGERTIPS

**With Nuix Neo Discover, you're choosing a platform dedicated to your future.** Nuix's ongoing innovation will bring new capabilities like semantic search, BYO AI, AI-assisted bulk redaction, AI-driven first pass review, and document summarization to customers sooner. We ensure a smooth migration with comprehensive training and exceptional customer support to empower your team.

## KEEP CONTROL BEFORE IT'S TAKEN.

**Don't let your vendor's SaaS-only mandate dictate your future.** With Nuix Neo Discover, you can maintain compliance, minimize risks, and maximize ROI with a true on-premises solution that delivers superior technology and greater flexibility.

Speak to us today to find out more [nuix.com/contact-us](https://nuix.com/contact-us)

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