

ONE-DAY INSTRUCTOR LED CLASS



Nuix Discover®

END USER ANALYTICS – ADVANCED

The Nuix Discover End User Analytics – Advanced certification course is designed for users looking for a deeper understanding of the strategies, use cases and best practices for getting more out of Nuix Discover's predictive coding and analytics capabilities, including the following:

- Analyze document data using cubes
- Build and work with mines
- Perform conceptual review using map
- Identify communication patterns using social network
- AI Ingestion, processing and exception triage
- Understand predictive coding concepts and metrics
- Create populations and samples
- Configure training for Continuous Active Learning (CAL)
- Assess review progress

Students will be enrolled in the Nuix Discover End User Analytics – Advanced exam. Passing of the Nuix Discover End User Analytics – Advanced exam is a requisite for the Nuix Discover Certified Master pathway.

MODULE 01: COURSE INTRODUCTION AND GETTING STARTED

- What Is Nuix Discover?
- Nuix Training Certification Pathways
- Logging In
- Logging Out
- Accessing Online Help
- Introduction to Analytics

MODULE 02: EARLY CASE ASSESSMENT USING CUBES, MINES AND CONCEPTUAL MAPS

- Cube Overview
- Cubes List
- Cube View
- Open Documents
- Download Report
- Mines Overview
- How Mines Work
- Comparing Mines with the Map Feature
- Mines List
- Mines View
- Cluster List – Cluster Name
- Mine Map

- Concepts Pane
- Confidence Pane
- Open Documents
- Mines Administration
- Map Overview
- User Interface Elements
- Map Options
- Navigate the Map
- Review Strategies Overview
- Documents and Clusters - Selection Techniques
- Working List
- Options Menu
- Quick Code
- Sweep and Unsweep
- Set Aside Clusters
- Quality Control

MODULE 03: COMMUNICATION TRACING VIA SOCIAL NETWORK & ORGANIZATION MAPPING

- Social Network Analytics Overview
- Sample Workflow – Organizations
- Sample Workflow – People

- Sample Workflow – Concepts
- User Interface Elements
- Concept Cloud for Result List
- Concept Cloud for Working List

MODULE 04: AI INGESTION, PROCESSING & EXCEPTION TRIAGE

- Ingestion Default Settings
- Inbound Inclusion Parameters
- Interrogating AI Results & Model Analytics
- Navigating the AI Enrichment Pane
- Deconstructing Nuix Enrich Model Categories
- The Core Analysis Tab
- View Enrich Results in Discover
- Analytical Grading Brackets
- Risk Metrics and Density Analysis

MODULE 05: BASE DATA CULTIVATION & PROMPT GROUNDING VIA RANDOM SAMPLES

- Introduction to AI Review
- AI Review Workflow
- Creating a Random Sample
- Prompting
- Effective Prompts

MODULE 06: PROMPT TUNING, ITERATIVE TESTING & VERSION CONTROL

- Generative AI for Review
- View AI on the Documents Page
- Create a Prompt
- Analyzing the Prompt version
- Designate the Preferred Version
- AI Project Security
- Granular AI Project Permissions
- AI Scoring
- Optimizing Field Influence and Model Behavior Using Adjustable Weight Scaling
- Compile The Final Defensibility Package
- Accelerating Machine Learning Classification by Combining Active Learning with Enriched
- Datasets

MODULE 07: DATA ROUTING & CONTINUOUS ACTIVE LEARNING (CAL)

- Examples of AI Enrichment in Nuix Discover
- Key Performance Metrics for Search and Review
- How Many Are There?
- Different Predictive Coding Options
- SAL VS CAL
- Simple Active Learning (SAL) Workflow
- Identifying Document Sets
- Create Issues
- Categorize File Types by Searchability
- Create Text Files for Non-Searchable .PDFs and/or .TIFFs
- Populations and Samples Overview
- Prepare for Predictive Coding
- Create a Binder
- Create a Population
- Create a Random Sample
- Viewing a Predict Job on the Portal Processing Page
- Configuring For Continuous Active Learning
- Configuring Training for Predictive Coding
- Create and Train the Model
- Auto-rebuilding Assignments
- Rebuilding Assignments Manually using CAL Score

MODULE 08: PROGRESS VALIDATION & DEFENSIBLE WORKFLOWS

- Human-Machine Conflict Arbitration and Discrepancy Auditing
- UI Conflict Workspace Navigation
- Key Evaluation Parameters
- Documenting Automated System Logs to Construct Verifiable Case Footprint
- Audit History Architecture
- Establishing Legally Defensible Review Cutoff Protocols
- Compilation of the Final Defensibility Package
- Interpret the CAL Report
- Reviewing Highest Ranked Documents
- Interpret the CAL Report – Progress Based on Sample Section
- Resolving Conflicts
- Continue or Stop Review
- Validate Left Behind Documents Using the Map or Mine

For a complete listing of scheduled courses, please visit nuix.com/training.

Nuix (www.nuix.com) creates innovative software that empowers organizations to simply and quickly find the truth from any data in a digital world. We are a passionate and talented team, delighting our customers with software that transforms data into actionable intelligence and helps them overcome the challenges of litigation, investigation, governance, risk, and compliance.

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